



TECHBASE INDUSTRIES BERHAD

(formerly known as Prolexus Berhad)

[Registration No.: 199201019353 (250857-T)]

(Incorporated in Malaysia)

NOTIFICATION TO WARRANT HOLDERS

Dear Warrant holders,

Please be informed that there is an adjustment to the exercise price of the warrants 2021/2026 of Techbase Industries Berhad (formerly known as Prolexus Berhad) (“**TIB**”) in accordance with the provisions of the deed poll dated 14 June 2021 pursuant to the renounceable rights issue of up to RM102,578,353 nominal value of 2,051,567,055 five (5)-year, 0.10% irredeemable convertible unsecured loan stocks (“**Rights ICULS**”) at 100.0% of its nominal value of RM0.05 each on the basis of five (5) Rights ICULS for every one (1) existing ordinary share of TIB held as at 5.00 p.m. on Monday, 4 March 2024 (“**Adjustment**”).

As part of our dedicated commitment to sustainable practices, the following documents of the Company are available at <https://www.prolexus.com.my/investor-relations-2> for your preview:-

1. Notice to the Warrant holders in relation to the Adjustment (“**Notice**”); and
2. Requisition form for a printed copy of the Notice.

You may submit your request for a printed copy of the Notice by completing the requisition form and forward to the Share Registrar’s Office at the following address:-

Aldpro Corporate Services Sdn Bhd [Registration No: 202101043817 (1444117-M)]
B-21-1, Level 21, Tower B, Northpoint Mid Valley City, No. 1, Medan Syed Putra Utara, 59200 Kuala Lumpur.
Email: admin@aldpro.com.my or Fax: +603 9770 2239

A printed copy of the Notice will be sent to you within four (4) market days from the date of receipt of the requisition form.

Thank you very much for your support. If you need any assistance, please contact Aldpro Corporate Services Sdn Bhd at the details listed above.

Yours faithfully,

Datuk Au Yee Boon
Executive Director

7 March 2024



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Dear Warrant holders,

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Aldpro Corporate Services Sdn Bhd [Registration No: 202101043817 (1444117-M)]
B-21-1, Level 21, Tower B, Northpoint Mid Valley City, No. 1, Medan Syed Putra Utara, 59200 Kuala Lumpur.
Email: admin@aldpro.com.my or Fax: +603 7890 1032

A printed copy of the Notice will be sent to you by ordinary post within four (4) market days from the date of receipt of your written request.

To be completed by warrant holder:

Please send to me/us a printed copy of Notice.

CONTACT DETAIL OF WARRANT HOLDER

Name of Warrant Holder : _____

NRIC/Passport No/Registration No. : _____

CDS Account No. : _____

Correspondence Address : _____

Telephone No. : _____

Signature of Warrant Holder:

Name:

Date: